

November 2024



# Pensions dashboards preparation webinar: useful links

## Dashboards-specific guidance

DWP's guidance on connection: the staged timetable:

<https://www.gov.uk/government/publications/pensions-dashboards-guidance-on-connection-the-staged-timetable/pensions-dashboards-guidance-on-connection-the-staged-timetable>

Pensions dashboards initial guidance:

<https://www.thepensionsregulator.gov.uk/en/trustees/contributions-data-and-transfers/dashboards-guidance/preparing-to-connect-checklist>

Preparing to connect checklist:

<https://www.thepensionsregulator.gov.uk/en/trustees/contributions-data-and-transfers/dashboards-guidance/preparing-to-connect-checklist>

Pensions dashboards compliance and enforcement policy:

<https://www.thepensionsregulator.gov.uk/en/document-library/regulatory-and-enforcement-policies/pensions-dashboards-compliance-and-enforcement-policy>

Assess whether to report a breach of law:

<https://www.thepensionsregulator.gov.uk/en/document-library/scheme-management-detailed-guidance/communications-and-reporting-detailed-guidance/complying-with-the-duty-to-report-breaches-of-the-law>

When your scheme needs to connect with dashboards:

<https://www.thepensionsregulator.gov.uk/en/trustees/contributions-data-and-transfers/dashboards-guidance/when-your-scheme-needs-to-connect-with-dashboards>

continued over...

**PASA Guidance (connection, matching, value, AVCs)**

<https://www.pasa-uk.com/guidance-2/>

**LGPS connection guidance – for administrating authorities**

**AVCs and Dashboards administrator guide version 1.0**

## **General data guidance**

**Review your pension scheme data:**

<https://www.thepensionsregulator.gov.uk/en/trustees/contributions-data-and-transfers/record-keeping/review-your-scheme-data>

**Improve your scheme data:**

<https://www.thepensionsregulator.gov.uk/en/trustees/contributions-data-and-transfers/record-keeping/improve-your-scheme-data>

**Guidance on data quality:**

<https://www.pasa-uk.com/guidance/data/data-guidance-final-2/>

**Guidance on data management plans:**

<https://www.pasa-uk.com/data-management-plans-guidance-march-2021/>

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**Subscribe to TPR’s regulatory round up e-newsletter  
to be kept up to date on changes to the guidance:**

<https://www.thepensionsregulator.gov.uk/en/trustees/contributions-data-and-transfers/dashboards-guidance/stay-in-touch-with-developments>